

KORNERSTONE

a TRAINOCATE company

Chartered Financial Analyst®

CFA®

✓ Exclusive Wiley's Online Learning Tools

Wiley Platinum Course
Wiley's unique Exam Planner
Bite-Sized Lessons make it easy to retain information
Practice questions and video lectures

✓ Blended Learning Solution

Wiley Platinum Course +
Live Intensive Revision and Exam Drill

✓ Top Trainer – Over 12 Years of Experience in official CFA Training

✓ Free Resit Until You Pass*

*For KORNERSTONE members only

✓ CEF Reimbursable



CEF Course Name: Executive Certificate of Financial Management
This course has been included in the list of reimbursable courses under the Continuing Education Fund
The Office of the Continuing Education fund does not have record of registration of this course under the
Qualifications Framework

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WILEY



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CFA® designation is a qualification for finance and investment professionals, particularly in the fields of investment management, investment banking and financial analysis of stocks, bonds and their derivative assets. The program equips you with a strong foundation for a variety of career choices in the investment profession. Employers and media around the world recognize the CFA® charter as the standard of professional excellence. And with such widespread recognition, CFA® charterholders earn a significant competitive advantage for international employment

Certification Highlights

- CFA® charter is awarded by CFA Institute, which is the world's largest association of investment professionals, with more than 150,000 members and 163 countries
- 10 Year Average Pass Rate of CFA® exam
Level I : 42% ; Level II : 45%; Level III : 54%

Examination Outlines

	Level I	Level II	Level III
Ethical and professional standards	15-20%	10-15%	10-15%
Quantitative Methods	8-12%	5-10%	-
Economics	8-12%	5-10%	5-10%
Financial Reporting and Analysis	13-17%	10-15%	-
Corporate Finance	8-12%	5-10%	-
Equity Investments	10-12%	10-15%	10-15%
Fixed Income	10-12%	10-15%	15-20%
Derivatives	5-8%	5-10%	5-10%
Alternative Investments	5-8%	5-10%	5-10%
Portfolio Management and Wealth Planning	5-8%	10-15%	35-40%

Please refer to our website for the latest course information



Examination Details

Level I (Feb, May, Aug & Dec)

- Computer-based testing (CBT)
- 180 multiple-choice questions
 - 1st session (2 hours and 15 mins): 90 questions;
 - 2nd session (2 hours and 15 mins): 90 questions

Level II (Feb, May, Aug & Dec)

- Computer-based testing (CBT)
- 88 multiple-choice questions
 - 1st session (2 hours and 15 mins): 44 questions in vignette format
 - 2nd session (2 hours and 15 mins): 44 questions in vignette format

Level III (Feb, May, Aug & Dec)

- Computer-based testing (CBT)
- Constructed response questions and multiple-choice questions
 - 1st session (2 hours and 15 mins): 8-11 constructed response questions + MC questions
 - 2nd session (2 hours and 15 mins): 44 questions in vignette format



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Chartered Requirements

- Have 48 months of qualified work experience accumulated before, during or after the exam
- Become a member of the CFA Institute and apply for membership to a local CFA® member society
- Pass the CFA® Program Level I, Level II and Level III examinations
- Meet the professional conduct admission criteria

The Path to Becoming a Charterholder



- ✓ Pass CFA Program Exams
- ✓ 4,000 Hours Qualified Work Experience
- ✓ 2-3 Letter of Reference

Training Highlights

Level I

- Exam-focused
- Exclusive Wiley's Online Learning Tools
- Intensive revision + mock exam and exam drill
- CEF reimbursable (only Level I program)

Level II

- Exam-focused
- Exclusive Wiley's Online Learning Tools

Level III

- Exam-focused
- Exclusive Wiley's Online Learning Tools

- CFA® examination-focused
- Training materials and classroom exercises are designed based on the CFA® Program curriculum
- Real case studies will be adopted in class to enable practical application
- Optimal class size enables interactive and effective discussion between CFA® trainers and participants
- Free re-sitting** for those who fail the CFA® exam with 80% of attendance or above

****Free re-sitting and access to Wiley's online learning tools (1-year access) will be arranged on a first-come-first-served basis. Members need to provide exam fail notice and the following exam registration notice for the same level. Deposit is required for members granted rights to re-sit the class. Deposit is refundable for members who have attended 80% in the retaking class.**

Blended Learning Mode



**Intensive Revision
+
Exam Drill**



Wiley Platinum

- 90+ hours video lectures by expert instructors
- 1000s of exam-style practice questions
- 30 - 40 minutes bite-size lessons
- Wiley's unique Exam Planner



Make a good study plan with Wiley's unique Exam Planner



Intensive revision and exam drill



Retain and reinforce concepts by Wiley's bite-sized lessons



Practice through Wiley's practice questions



Test your knowledge with KORNERSTONE's mock exam



**15/F, Hip Shing Hong Centre, 55 Des Voeux Road Central, Hong Kong
13/F, Hip Shing Hong Kowloon Centre, 192-194 Nathan Road, Kowloon**

Experienced Trainer

Dr. Francis Lau, PhD, CFA®, FRM®



- Ph.D. in Finance (dynamic relationship between Hang Seng Index, Hang Seng Index Futures, Tracker Fund and the index constituents)
- Seasoned Risk Manager
- Over 20 years experience in quantitative analytics, portfolio management, MIS, regulatory reporting and business process reengineering for retail, wholesale and investment banking

“ I joined the CFA® Program of KORNERSTONE last year and got passed. I would definitely recommend this program to my colleagues or anyone who are preparing for CFA® exam, KORNERSTONE provides excellent learning material and their trainers are with different specializations. ”

Tony Leung, KORNERSTONE graduate, passed CFA Level I

“ The CFA® Program provides exam-oriented materials with adequate amount of real-world applications in financial markets, which strengthened my overall understanding. I had the opportunities to interact with different trainers who are specialized in different areas, for instance, Quantitative Methods, Portfolio Management, Financial Reporting and Economics. This program helped me to study more efficiently and confidently. I would strongly recommend this program to CFA® exam candidates! ”

Charles Yuen, KORNERSTONE graduate, passed CFA Level I

Satisfaction Rate# :

9.4/10

Survey of KORNERSTONE students, 2019

Course Fees

Level I : Member: HK\$13,800 Non-Member: HK\$15,800

Level II / III: Please contact our training consultant at
(852) 2116 3328

CEF Course Name: Executive Certificate of Financial Management
Level I program is CEF reimbursable



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